

**City of Oshawa Outstanding Debt Summary**

Project Name	Borrowed/Committed Amount	End Date	Principal Balance at Dec 31/15	Principal Balance at Dec 31/16	Principal Balance at Dec 31/17	Principal Balance at Dec 31/18	Principal Balance at Dec 31/19	Principal Balance at Dec 31/20	Principal Balance at Dec 31/21	Principal Balance at Dec 31/22	Principal Balance at Dec 31/23	Principal Balance at Dec 31/24
<b>External Debt</b>												
Legends Centre	26,000,000	2022	11,976,107	10,381,875	8,750,150	7,080,119	5,370,965	3,621,875	1,831,216	-	-	-
Legends Centre	2,435,000	2024	1,391,550	1,265,605	1,133,302	994,318	848,316	694,943	533,826	364,573	186,775	-
Legends Centre	2,160,000	2027	1,553,722	1,458,375	1,357,875	1,251,942	1,140,284	1,022,590	898,535	767,775	629,947	484,669
	30,595,000		14,921,378	13,105,855	11,241,327	9,326,379	7,359,566	5,339,408	3,263,577	1,132,349	816,722	484,669
Centre Street Parkade	1,800,000	2022	829,900	719,530	606,565	490,947	372,621	251,530	127,561	-	-	-
Northview Improvements	1,100,000	2022	507,827	440,379	371,344	300,689	228,379	154,379	78,620	-	-	-
Donevan	3,000,000	2022	1,381,166	1,197,216	1,008,941	816,245	619,035	417,216	210,602	-	-	-
Donevan	4,500,000	2024	2,571,653	2,338,901	2,094,398	1,837,549	1,567,731	1,284,290	986,537	673,750	345,170	-
	7,500,000		3,952,819	3,536,118	3,103,338	2,653,793	2,186,766	1,701,506	1,197,139	673,750	345,170	-
General Motors Centre	33,000,000	2028	24,652,437	23,228,544	21,738,574	20,179,460	18,547,993	16,840,817	15,054,416	13,185,115	11,229,067	9,182,247
General Motors Centre	12,060,000	2027	8,674,946	8,142,593	7,581,467	6,990,011	6,366,585	5,709,463	5,016,823	4,286,744	3,517,204	2,706,069
	45,060,000		33,327,382	31,371,137	29,320,041	27,169,471	24,914,579	22,550,280	20,071,239	17,471,860	14,746,271	11,888,316
UOIT	8,000,000	2024	4,571,827	4,158,047	3,723,374	3,266,753	2,787,077	2,283,182	1,753,844	1,197,778	613,636	-
Ameresco	7,460,000	2027	5,366,094	5,036,795	4,689,697	4,323,837	3,938,203	3,531,724	3,103,275	2,651,668	2,175,650	1,673,903
Harman Park Arena	2,500,000	2033	2,310,385	2,213,462	2,114,712	2,013,750	1,910,192	1,803,654	1,693,846	1,580,288	1,462,692	1,340,769
Consolidated Operations Depot	9,500,000	2033	8,779,462	8,411,154	8,035,904	7,652,250	7,258,731	6,853,885	6,436,616	6,005,097	5,558,232	5,094,924
Consolidated Operations Depot	7,000,000	2029	6,751,000	6,494,000	6,227,000	5,951,000	5,666,000	5,371,000	5,066,000	4,750,000	4,423,000	4,086,000
	16,500,000		15,530,462	14,905,154	14,262,904	13,603,250	12,924,731	12,224,885	11,502,616	10,755,097	9,981,232	9,180,924
<b>Total Debentured Debt</b>	<b>120,515,000</b>		<b>81,318,074</b>	<b>75,486,476</b>	<b>69,433,301</b>	<b>63,148,870</b>	<b>56,622,113</b>	<b>49,840,548</b>	<b>42,791,718</b>	<b>35,462,789</b>	<b>30,141,374</b>	<b>24,568,581</b>
<b>Internal Debt (Interfund Notes)</b>												
Centennial Pool	860,510	2015	-	-	-	-	-	-	-	-	-	-
Jain - 44 Bond Street	1,304,175	2017	404,024	280,185	151,393	17,449	-	-	-	-	-	-
Revenue Control System (Phase 1)	265,000	2017	46,548	15,328	-	-	-	-	-	-	-	-
Revenue Control System (Phase 2)	260,000	2018	93,401	62,769	31,524	-	-	-	-	-	-	-
	525,000		139,948	78,096	31,524	-	-	-	-	-	-	-
Durham Consolidated Courthouse	6,889,000	2016	142,954	-	-	-	-	-	-	-	-	-
Durham Consolidated Courthouse	8,100,000	2017	1,317,195	-	-	-	-	-	-	-	-	-
	14,989,000		1,460,149	-	-	-	-	-	-	-	-	-
City Hall Revitalization Project	8,900,000	2026	5,437,885	4,946,643	4,445,576	2,353,188	-	-	-	-	-	-
UOIT - Downtown Campus	1,800,000	2027	1,569,623	1,490,588	1,407,832	1,323,028	1,231,103	1,136,881	1,035,303	931,185	819,465	704,852
MLELS - 44 Simcoe Street	300,000	2022	217,642	188,805	159,248	128,952	97,898	66,067	33,441	-	-	-
Amazing Spaces Projects	6,200,000	2020	3,769,782	2,918,872	696,564	-	-	-	-	-	-	-
Fire Hall #6	3,325,000	2030	3,325,000	3,026,166	2,720,309	2,407,265	2,086,864	1,758,934	1,423,297	1,079,773	728,176	368,316
<b>Total Interfund Notes</b>	<b>38,203,685</b>		<b>16,324,053</b>	<b>12,929,336</b>	<b>9,612,446</b>	<b>6,229,882</b>	<b>3,415,865</b>	<b>2,961,882</b>	<b>2,492,041</b>	<b>2,010,958</b>	<b>1,547,641</b>	<b>1,073,168</b>
<b>Loans</b>												
Green Municipal Fund Loan	1,721,603	2030	1,281,520	1,202,653	1,122,041	1,039,644	955,422	869,334	781,337	691,387	599,440	505,452
<b>Pending Debt Issues</b>												
Consolidated Operations Centre	2,300,000	2030	-	-	-	-	-	-	-	-	-	-
UOIT - Downtown Campus (\$700,000 - timing to be determined)			-	-	-	-	-	-	-	-	-	-
<b>Total Outstanding &amp; Committed Debt</b>	<b>162,740,288</b>		<b>98,923,647</b>	<b>89,618,465</b>	<b>80,167,788</b>	<b>70,418,395</b>	<b>60,993,400</b>	<b>53,671,764</b>	<b>46,065,096</b>	<b>38,165,134</b>	<b>32,288,455</b>	<b>26,147,201</b>

**Potential Debt Requirements (not yet approved by Council)**  
 Fire Training Facility = \$3,000,000